



## PRESS RELEASE

Luxembourg, 19 February 2018

### TAO Alternatives Liquid Alternative Strategy exceeds EUR 500m on LRI UCITS Platform

LRI Group, the leading independent investment services company, in partnership with TAO Alternatives is pleased to announce the TAO Alternatives liquid alternative investment strategy has exceeded EUR 500m Assets under Management (AuM) by February 2018.

LRI Group announced the partnership with TAO Alternatives in September 2017 when the investment strategy was at EUR 250m AuM. The strategy has doubled in size in six months due to several big mandate wins from German pension funds and pension schemes. The investment strategy has also received increased interest from the UK and Switzerland markets.

The strategy is rather unique as it is highly diversified, aims to avoid tails risk by adding long volatility transactions and delivers consistent returns in the long-run.

#### **Fund managers Achim Motamedi and Stefan Müller, commented:**

*“With a track record of more than ten years, this is one of the oldest risk premia absolute return strategies in the German-speaking world. Most fund concepts from other providers have only been around for a few years and have no track record that covers difficult periods such as the 2008/09 financial crisis.”*

*“We are very pleased with how the investment strategy is growing. We’ve seen great interest from institutional investors across Europe, in particularly in Germany and we hope 2018 will be an even better year for us.”*

#### **Michael Sanders, Managing Director, LRI Invest S.A. said:**

*“We are very happy to see the TAO Alternatives funds exceed the EUR 500m milestone. The investment strategy has gone from strength to strength and is attracting great interest from wider Europe. We look forward to continuing to work with TAO Alternatives and being part of their success story.”*

The UCITS fund DIAMOND I SICAV - Opportunities Fund (LU1301736242) is registered in Austria, Germany and Luxembourg, the PLATINUM I SICAV - Opportunities Fund (LU0858094823) is registered for institutional investors in Austria, the UK and Luxembourg and is also available to qualified investors in Switzerland and shortly in other countries.

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#### **About LRI Group**

LRI Group is a leading independent investment services company based in Luxembourg. It provides asset managers and investors with nearly three decades of experience in structuring and administration of traditional and alternative investment strategies. Established in 1988, LRI Invest S.A. acts as Super Management Company (Super ManCo) being authorised as Alternative Investment Fund Manager (AIFM) and as UCITS Management Company in Luxembourg. Through LRI Invest Securitisation S.A. it also operates a securitisation platform for a variety of alternative investment underlyings for institutional investors.



With LRI Depository S.A. it also provides depository services and can act as Register and Transfer Agent for alternative investment funds. LRI Group manages EUR 3 billion in Real Assets especially in Real Estate, Private Equity and Debt and EUR 9 billion in Financial Assets such as Multi Asset Funds, Liquid Alternatives and Funds of funds and has 100 staff. [www.lri-group.lu](http://www.lri-group.lu)

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