



LRI - Luxembourg Regulated
Investments

Grow with us

Delivering fund services
for three decades

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ABOUT US

✓ Track Record since 1988: LRI Invest S.A., an Apex Group company, is a leading fund management company based in Luxembourg. Founded in 1988, our dedicated experts have over three decades of experience in structuring and managing traditional and alternative investment strategies for asset managers and investors. We act as a Super ManCo and hold licenses as an AIFM and as a management company for UCITS, for both Luxembourg and Germany.

✓ Independent: Our independence from international banks allows for flexibility and efficient operations as well as tailoring our service to suit our client needs, in line with their regulatory obligations. In addition, as part of the global Apex Group, we have access to an established global network of fund services.

✓ Institutional: Our longstanding experience in structuring and implementing tailor-made solutions make us the ideal partner for asset managers, institutional clients and family offices among others.

Apex Group, established in Bermuda in 2003, is a global financial services provider. With over 40 offices worldwide and 3,000+ employees, Apex delivers a broad range of solutions to asset managers, allocators and financial institutions. The group has continually improved and evolved its service suite to offer a single-source solution through establishing the broadest range of solutions in the industry across fund solutions, financial solutions and corporate solutions. www.theapexgroup.com



* Apex Group Offices



APEX GROUP VISION

To constantly evolve, to give people a choice and to always be the best option.

APEX GROUP MISSION

To strive every day to be a better business by listening to our clients, living our values, evolving our service offering and rewarding our people. LRI is a key part of the Apex Group.

- ✓ Our client's satisfaction and the success of their product is our top priority. We focus on putting the right people in the right places to ensure the highest levels of service are continually delivered. We collaborate with professional and high-performance depositories and, of course, upon request a provider of your choice.

LRI Structuring Solutions

The asset management space is constantly evolving and investors are increasingly looking for efficiencies to stay competitive. LRI can streamline your operations in a cost-effective manner by offering third-party Management Company ("ManCo") services which can be supplemented through a range of administrative and middle office, banking, depository and custody services offered through Apex Group. Our significant expertise in the structuring of traditional and investment solutions is demonstrated by our:

- Track record operating as a regulated UCITS Management Company
- Track record operating as authorised Alternative Investment Fund Manager ("AIFM")
- Significant experience in alternative investment vehicles including alternative UCIs, real estate, private equity, debt and infrastructure

Furthermore we offer platform solutions for securitisations for a variety of alternative investment underlyings for institutional investors via LRI Invest Securitisation S.A.

✓ AIFM Platform Services

Drawing on our expertise from the regulated UCITS environment and practical experience gained since the introduction of the Alternative Investment Fund Management Directive ("AIFMD"), we offer a comprehensive suite of AIF solutions including risk management, portfolio management and reporting services.

As an authorised AIFM in Luxembourg, we provide managers with the key advantage of cost efficiency, the streamlining of operations as well as ensuring that organisational and risk management requirements imposed by the AIFMD have been met, resulting in significant economies of scale for managers. We are the partner of choice for renowned international private equity and real estate fund sponsors and managers desiring access to EU Investors via the marketing passport.

✓ UCITS Platform Services

The global reputation of UCITS funds as a seal of quality is evident in the enthusiasm for UCITS in global markets. A strong demand for the framework in Asian markets such as Singapore, Hong Kong, Taiwan as well as markets in Latin America and the Middle East should ensure that Luxembourg will continue to prosper. As a market-leading independent structuring specialist for UCITS, we are ideally positioned to cater to this growing demand.

Having a wealth of experience in this field, partnering with us in launching a UCITS fund provides the ideal, fast and cost-efficient solution.

We provide asset and fund managers, banks and family offices with tailored structuring solutions and global access to investors and distribution partners.

In addition, we offer institutional investors the choice of a range of innovative investment strategies from highly specialised funds worldwide.

For Investors

Access to investment strategies of highly specialised fund boutiques and asset managers

For Initiators

Opportunity to structure, launch and manage investment strategies in Luxembourg



Our experts will advise you in-depth on the opportunities, risks and requirements for designing, setting up and managing a custom-tailored alternative investment fund. We will plan and coordinate all steps in fund engineering and all legal and administrative requirements relating to the fund and investors. Our network of experts will answer all questions – including those you may not yet have considered.

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| <p><input checked="" type="checkbox"/> Our Key Services</p> <ul style="list-style-type: none"> <input type="checkbox"/> Luxembourg Super ManCo <input type="checkbox"/> Portfolio Management <input type="checkbox"/> Risk Management & Valuation <input type="checkbox"/> Relationship Management <input type="checkbox"/> Fund Structuring & Setup <input type="checkbox"/> Regulatory & Tax Reporting <input type="checkbox"/> Securitisation Platform Services <input type="checkbox"/> Legal & Compliance | <p><input checked="" type="checkbox"/> Our ManCo Services Include the Following Activities:</p> <ul style="list-style-type: none"> <input type="checkbox"/> One-stop shop for all investment fund laws and requirements <input type="checkbox"/> Minimising of own management cost <input type="checkbox"/> Leveraging on a team of experts with a wealth of experience operating under the AIFMD <input type="checkbox"/> Organisational skills and expertise with AIFMD specialisation <input type="checkbox"/> Leveraging off established market providers located in the EU <input type="checkbox"/> Cost-effective in regards to other options available on the market <input type="checkbox"/> Help with distribution/add on services <input type="checkbox"/> Investment management and distribution in the EU through accessing our passport |
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The Global Distribution Network

We do more than your average ManCo. Acting as a UCITS – ManCo or AIFM we think it requires more to raise money for our client's funds. That's why in addition to drafting and filing passport notifications and ongoing maintenance of country-specific legal requirements, we have established our own Global Distribution Network ("GDN"). This network supports you develop and tailor your fund distribution approach in a smart and cost-efficient manner according to your needs with the help of our existing network of placement and distribution agents.

The network provides you access to expert placement agents and third party marketers based locally in all key markets to support cross-border marketing in an increasingly globalised asset management space.

The Global Distribution Network ("GDN") includes access to expertise in the following countries:

Austria, Belgium, Canada, Denmark, Finland, France, Germany, Iceland, India, Ireland, Italy, Luxembourg, Netherlands, Norway, Portugal, Singapore, South Korea, Spain, Sweden, Switzerland, United Kingdom, USA

All of our partners have strong expertise in their respective asset classes and markets which enables us to provide you, as fund initiators, with a pre-selection of suitable partners that can provide you with access to a wealth of information, including insights into 'investor appetite' for various investment strategies in respective regions.



LRI is a member of various institutions and associations, strengthening our network for clients and partners:





Contact

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Important Notice

"LRI an Apex Group company" is the corporate brand of LRI Invest S.A. ("LRI") and its business units, and may be used as the umbrella term for the organisation as a whole and/or in general for all its subsidiaries. This document was prepared by LRI solely as (advance) information about the products described. It is not a sales document and does not constitute investment brokerage nor investment, legal or tax advice. Furthermore, it is neither an offer nor a request to submit an offer to buy or sell certain products. We endeavoured to research and process all information carefully. All factual details, information and statements contained in this document are based on sources that we consider reliable. However, no guarantees of any kind are made regarding the completeness, timeliness or correctness of the presentation. Information may no longer be accurate over time and/or due to legal, political, economic or other changes. We assume no obligation to point out such changes and/or to automatically amend this document. An investment decision should therefore only be made after reviewing the statutory sales documents, in particular the prospectus/issue document, in regards to the possible risks and after obtaining tax and legal advice. This document and the photographs used therein are protected by copyright. The preparation of copies, reprints or other reproduction of the contents or parts of this document is only permissible with our prior written consent. Last update: January 2020.